HKIB The Hong Kong Institute of Bankers | CERTIFIED BANKER

Proudly Appointed As **Professional Qualifications Assessment Agency (PQAA)**

資歷架構 Qualifications Framework

# *Enhanced Competency Framework (ECF) on Green and Sustainable Finance (Core Level) Training and Examination Schedule*

## Important Notes:

1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.

2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. AGFP(SSCC)*/ AGFP(ClimRM)#/ AGFP(PS)^/ AGFP(SDR)%).

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to accreditation page under HKIB website for reference.

   *Recognised under the QF at Level 4, QR Registration No.: 24/000671/L4, Validity Period from 01/08/2024 to 31/07/2030
   #Recognised under the QF at Level 4, QR Registration No.: 24/000669/L4, Validity Period from 01/08/2024 to 31/07/2030
   ^Recognised under the QF at Level 4, QR Registration No.: 24/000668/L4, Validity Period from 01/08/2024 to 31/07/2030
   %Recognised under the QF at Level 4, QR Registration No.: 24/000670/L4, Validity Period from 01/08/2024 to 31/07/2030

3. ECF-GSF (Core Level) Module 1 to 4 are reimbursable under the Pilot Green and Sustainable Finance Capacity Building Support Scheme effective from 23 October 2024.

4. The Pilot Green and Sustainable Finance Capacity Building Support Scheme only accepts reimbursement applications in relation to an Eligible Programme with an enrolment date that is on or after the effective date of such Programme.

   For more details, please refer to FAQ for Pilot Green and Sustainable Finance Capacity Building Support.

## Training[1]: Q4 2026 – 2027

CPD - HKIB CPD[2] CPT - SFC CPT - Pilot GSF Capacity Building Support Scheme[3]

| Module Name | Module No. | Code | Date | Time | Language (Supplemented with **English** materials) | Application Deadline[4] | Fee[5,6] (HKD) |
|---|---|---|---|---|---|---|---|
| **Introduction to Sustainability (Credit: 20)** | 1 | **THEGS01P26101** **FLEX Learning – Virtual Classroom** | 28 Oct 2026 (Wed)<br>4 Nov 2026 (Wed)<br>11 Nov 2026 (Wed)<br>18 Nov 2026 (Wed)<br>25 Nov 2026 (Wed) | 19:00 – 22:00 | Cantonese | 14 Oct 2026 (Wed) | 3,400 |
| | | **(Updated)** **THEGS01P27071** **FLEX Learning – Virtual Classroom** | 7 Jul 2027 (Wed)<br>14 Jul 2027 (Wed)<br>21 Jul 2027 (Wed)<br>28 Jul 2027 (Wed)<br>4 Aug 2027 (Wed) | 19:00 – 22:00 | English | 22 Jun 2027 (Tue) | 3,500 |
| **Fundamentals of Green and Sustainable Finance (Credit: 10)** | 2 | **THEGS02P27081** **FLEX Learning – Virtual Classroom** | 11 Aug 2027 (Wed)<br>18 Aug 2027 (Wed)<br>25 Aug 2027 (Wed) | 19:00 – 22:00 | Cantonese | 28 Jul 2027 (Wed) | 2,100 |
| **Sustainability Risks in Banking (Credit: 10)** | 3 | **THEGS03P27051** **FLEX Learning – Virtual Classroom** | 18 May 2027 (Tue)<br>25 May 2027 (Tue)<br>1 Jun 2027 (Tue) | 19:00 – 22:00 | English | 3 May 2027 (Mon) | 2,100 |
| **ESG / Sustainability Strategy, Disclosures and Reporting (Credit: 10)** | 4 | **THEGS04P26101** **FLEX Learning – Virtual Classroom** | 7 Oct 2026 (Wed)<br>14 Oct 2026 (Wed)<br>21 Oct 2026 (Wed) | 19:00 – 22:00 | Cantonese | **CLOSED** | 2,000 |
| | | **THEGS04P27061** **FLEX Learning – Virtual Classroom** | 16 Jun 2027 (Wed)<br>23 Jun 2027 (Wed)<br>30 Jun 2027 (Wed) | 19:00 – 22:00 | English | 1 Jun 2027 (Tue) | 2,100 |

## Examination: Q4 2026 – 2027

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

| Module Name | Module No. | Code | Date | Time | Application Deadline[4] | Fee[6,7] (HKD) |
|---|---|---|---|---|---|---|
| **Introduction to Sustainability (Credit: 20)** | 1 | **EHEGS01P27011** | 13 Jan 2027 (Wed) | 19:00 – 21:30 | 14 Dec 2026 (Mon) | 2,030 |
| | | **EHEGS01P27091** | 6 Sep 2027 (Mon) | 19:00 – 21:30 | 7 Aug 2027 (Sat) | 2,030 |
| **Fundamentals of Green and Sustainable Finance (Credit: 10)** | 2 | **EHEGS02P26111** | 25 Nov 2026 (Wed) | 19:00 – 20:30 | 25 Oct 2026 (Sun) | 1,400 |
| | | **EHEGS02P27091** | 28 Sep 2027 (Tue) | 19:00 – 20:30 | 29 Aug 2027 (Sun) | 1,430 |
| **Sustainability Risks in Banking (Credit: 10)** | 3 | **EHEGS03P26111** | 24 Nov 2026 (Tue) | 19:00 – 20:30 | 24 Oct 2026 (Sat) | 1,400 |
| | | **EHEGS03P27071** | 14 Jul 2027 (Wed) | 19:00 – 20:30 | 14 Jun 2027 (Mon) | 1,430 |
| **ESG / Sustainability Strategy, Disclosures and Reporting (Credit: 10)** | 4 | **EHEGS04P26111** | 23 Nov 2026 (Mon) | 19:00 – 20:30 | 23 Oct 2026 (Fri) | 1,400 |
| | | **EHEGS04P27081** | 4 Aug 2027 (Wed) | 19:00 – 20:30 | 5 Jul 2027 (Mon) | 1,430 |

**Special Note:**

- Learners are required to complete the training before attempting the examination

**Programme Details**

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|---|---|---|
| Programme / Module Outline | : | Please refer to the programme brochure and the handbook for details |
| Venue | : | 3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice) |
| Enrolment | : | Applicants can submit the application via MyHKIB in advance at most 6 months before. |

**Notes:**

| Note | Category | Details |
|---|---|---|
| **1** | **Training / Examination** | HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule. |
| **2** | **CPD** | By attending the above training, Professional Qualification holders of AAMLP,CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours. |
| **3** | **Pilot GSF Capacity Building Support Scheme** | This programme is one of the Eligible Programmes under the Pilot Green and Sustainable Finance Capacity Building Support Scheme, (https://greentalent.org.hk/). |
| **4** | **Late Application** | A late entry fee of HKD200 will apply for late training and examination enrolment respectively. |
| **5** | **Training Materials** | A digital version of Study Guide and PPT Slides will be provided before the training commencement. Printed version will only be available at an additional cost of HKD600 (including delivery fee) on request by learners. |
| **6** | **Fee Discount** | HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. |
| **7** | **Examination (Fee)** | The re-sitting examination fees for M1 is HKD1,200 and M2 – M4 are HKD600 respectively. |

**For General Enquiries / Feedback:**

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

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